

For filings with the FSA include the annex

For filings with issuer exclude the annex

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARESⁱ

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached: ⁱⁱ	OpSec Security Group plc	
2 Reason for the notification (please tick the appropriate box or boxes):		
An acquisition or disposal of voting rights	Yes	
An acquisition or disposal of qualifying financial instruments which may result in the acquisition of shares already issued to which voting rights are attached	No	
An acquisition or disposal of instruments with similar economic effect to qualifying financial instruments	No	
An event changing the breakdown of voting rights	No	
Other (please specify):	New issue of 3,950,000 shares in capital of OpSec Security Group plc	Yes
3. Full name of person(s) subject to the notification obligation: ⁱⁱⁱ	Investcorp Bank BSC	
4. Full name of shareholder(s) (if different from 3.): ^{iv}	Orca Holdings Limited	
5. Date of the transaction and date on which the threshold is crossed or reached: ^v	30 August 2011	
6. Date on which issuer notified:	30 August 2011	
7. Threshold(s) that is/are crossed or reached: ^{vi, vii}	53%	

8. Notified details:**A: Voting rights attached to shares** ^{viii, ix}

Class/type of shares if possible using the ISIN CODE	Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
	Number of Shares	Number of Voting Rights	Number of shares	Number of voting rights		% of voting rights ^x	
			Direct	Direct ^{xi}	Indirect ^{xii}	Direct	Indirect
GB0000462191	18,932,205	18,932,205	22,981,850	22,981,850		28.7%	
Preference shares	20,000,000	20,000,000	20,000,000	20,000,000		25%	

B: Qualifying Financial Instruments

Resulting situation after the triggering transaction

Type of financial instrument	Expiration date ^{xiii}	Exercise/ Conversion Period ^{xiv}	Number of voting rights that may be acquired if the instrument is exercised/ converted.	% of voting rights

C: Financial Instruments with similar economic effect to Qualifying Financial Instruments ^{xv, xvi}

Resulting situation after the triggering transaction

Type of financial instrument	Exercise price	Expiration date ^{xvii}	Exercise/ Conversion period ^{xviii}	Number of voting rights instrument refers to	% of voting rights ^{xix, xx}	
					Nominal	Delta

Total (A+B+C)

Number of voting rights	Percentage of voting rights
42,981,850	53.7%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable: ^{xxi}

Investcorp Technology Partners III L.P.; Investcorp Technology Partners III (Cayman) L.P.; Technology Partners III (Cayman-I) L.P.; Investcorp Technology Partners III LLC; Investcorp Technology Fund III Limited Partnership; Investcorp International Inc.; ITV Limited; Investcorp Investment Holdings Limited; Investcorp S.A. and Investcorp Holdings Limited.

Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

14. Contact name:

Deborah Botwood Smith

15. Contact telephone number:

+44 (0)207 629 6600