

1 November 2011

OPSEC SECURITY GROUP PLC
(the “Company”)

Investcorp Loan Agreement

OpSec Security Group plc is pleased to announce that on 31 October 2011 it repaid all amounts, being US\$9.6 million, due to be repaid to Orca Holdings Limited under the loan agreement dated 1 February 2010.

The repayment was financed through new banking facilities of up to \$11.25m arranged with JPMorgan Chase Bank. The new facilities comprise: a) a three year revolving credit facility of \$2m; b) a five year term loan of \$8m; and c) a multicurrency overdraft facility of up to \$1.25m.

For further information, please contact:

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