

02 August 2007

OpSec Security Group plc (the "Company")

Holding in Company

TR-1: NOTIFICATION OF MAJOR INTEREST IN SHARES

1. Identity of the issuer or the underlying issuer of existing shares to which voting rights are attached  
Opsec Security Group plc

2. Reason for the notification (please tick the appropriate box or boxes)

An acquisition or disposal of voting rights (x)

An acquisition or disposal of financial instruments which may result in the acquisition of shares already issued to which voting rights are attached ( )

An event changing the breakdown of voting rights ( )

Other (specify):

3. Full name of person(s) subject to the notification obligation:  
Royal Bank of Scotland Plc as Trustee of the Merrill Lynch UK Smaller Companies Fund

4. Full name of shareholder(s) (if different from 3.)

5. Date of the transaction (and date on which the threshold is crossed or reached if different): 27/07/2007

6. Date on which issuer notified: 31/07/2007

7. Threshold(s) that is/are crossed or reached: Gone above 3%

8. Notified details:

A. Voting rights attached to shares

Class/type of shares (if possible using the ISIN code)  
GB000462191

Situation previous to the triggering transaction		Resulting situation after the triggering transaction				
Number of Shares	Number of Voting Rights	Number of shares Direct	Number of voting rights		% of voting rights	
			Direct	Indirect	Direct	Indirect
N/A	N/A	1,692,489	1,692,489	N/A	3.17%	N/A

B. Financial Instruments

Resulting situation after the triggering transaction

Type of financial instrument	Expiration date	Exercise/ Conversion Period/Date	Number of voting rights that may be acquired if the instrument is exercised/ converted	% of voting rights
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Total (A+B)

Number of voting rights	% of voting rights
1,692,489	3.17%

9. Chain of controlled undertakings through which the voting rights and/or the financial instruments are effectively held, if applicable:

Proxy Voting:

10. Name of the proxy holder:

11. Number of voting rights proxy holder will cease to hold:

12. Date on which proxy holder will cease to hold voting rights:

13. Additional information:

14. Contact name:

15. Contact telephone number: