

22nd April 2008

**OpSec Security Group plc
("OpSec" or "the Company")**

New Funding Arrangements with the Royal Bank of Scotland plc

OpSec Security Group plc, the supplier of anti-counterfeiting technologies and services is pleased to announce that it has entered into a term loan and revolving credit facility of up to £19,000,000 with the Royal Bank of Scotland plc ("RBS").

The facility is split into three separate tranches designated Facility A, Facility B and Facility C.

Facility A is a £12,500,000 multi currency term loan, bearing an interest rate which is the sum of three month LIBOR, a margin of 1.5% (subject to a margin ratchet of 25 basis points) and the mandatory costs rate calculated by RBS. Facility A has a term of five years with a quarterly repayment profile commencing on 31st March 2009 and amortising to a £3,000,000 bullet repayment on 31st March 2013. This facility will be used to refinance the Company's acquisition of Light Impressions International Ltd. announced on 2nd April 2008 and fund other planned acquisitions.

Facility B is a £2,000,000 multi currency revolving credit facility, bearing the same interest rate as Facility A. Facility B has a five year term with each revolving loan under the facility being repayable on the last day of its quarterly interest period. All outstanding Facility B loans must be repaid in full (together with the accrued interest in respect of such loans) on the fifth anniversary of the first drawdown of any of the facilities by OpSec. This facility will be used to fund the Company's working capital requirements.

Facility C is a £4,500,000 multi currency revolving credit facility, bearing the same interest rate as Facility A. Facility C has a term of five years with each revolving loan under the facility being repayable on the last date of its quarterly interest period. On or prior to the third anniversary of the first drawdown of Facility C by OpSec it must agree an amortisation profile with RBS specifying dates upon which the Facility C commitment will be permanently reduced by specified amounts. This facility will be used to repay the Company's current borrowings with Bank of America and to finance its capital expenditure plans.

Commenting on the funding Mark Turnage, Chief Executive Officer, said:

"We are pleased to announce these new funding arrangements which will provide capital for the next phase of the Company's development. We believe the markets for our products continue to expand and that there are opportunities to enhance OpSec's position in these markets. This new funding will allow us to continue to grow the business by investing in the Company's operations and make further progress with our targeted acquisitions.

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Enquiries:

OpSec Security Group plc:
Mike Angus, Finance Director:
Mark Turnage, Chief Executive

0191 417 5434

Oriel Securities Limited:
Andrew Edwards/Neil Langford

0207 710 7600

Weber Shandwick Financial:
Nick Osborne/Stephanie Badjonat

020 7067 0700