

3rd April 2008

**OpSec Security Group plc
("OpSec" or "the Company")**

Pre closing trading update and acquisition of Light Impressions International Limited

Prior to entering its close period for the year ending 31st March 2008 OpSec Security Group plc, the supplier of anti-counterfeiting technologies and services, releases today the following pre closing trading update.

Despite the translation effect of the weak American dollar and the absorption of the cost of aborted acquisitions, the Board believes that results for the year ended 31st March 2008 will be only marginally below market expectations. Group turnover remained flat as the benefit of new customer contracts was offset by the return to more normal levels of trading on the new contracts secured in the previous financial year. Savings on overheads and a higher than expected contribution from 3dcd largely offset the impact of a higher depreciation charge arising from the recently completed major capital investment programmes and a small decline in margins resulting from some changes in product mix.

The Board is pleased to announce that it has completed the acquisition of Light Impressions International Limited. ("Light Impressions"). The purchase price consists of an upfront cash payment of £2.0 million and a two year cash earn-out capped at £4.5 million, in addition to which OpSec will pay in cash on a pound for pound basis for the amount by which Light Impressions' cash balances at completion exceed its immediate requirements. The two-year earn-out is to be calculated by reference to the turnover and gross margin achieved on key customer accounts during that period. The purchase price will be paid out of existing cash balances and bank facilities. Key employees from Light Impressions have agreed to stay with the business post the acquisition to help ensure a smooth transition and the early realisation of significant integration benefits.

Light Impressions is a provider of holographic products to approximately 80 customers globally with a particularly strong presence in Asia. It creates its own holographic images and sources products from other holographic manufacturers but does not manufacture in its own right. Light Impressions currently has 7 employees based in Leatherhead. In its annual report for the year ending 30th August 2007 Light Impressions reported turnover of £5.0 million, profit before taxation of £0.6 million and net assets of £1.5 million.

Commenting on the acquisition Mark Turnage, Chief Executive Officer, said:

"The team at Light Impressions has done an excellent job of building strong customer relationships and the acquisition of this company will give our European operations a significant presence in the Asian market. We expect the transaction to be earnings enhancing immediately and of significant benefit to the Group in future years."

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